



Invest
with the
company
that's
**made for
advice[®]**

NCM
Investments



Partnering with financial advisors **since 1999**

We are independent

Founded in 1999, NCM Investments is headquartered in Calgary with a presence across Canada. We are employee-owned and invest our own money right alongside our clients. Although we manage more than \$1 billion, not everybody knows about us and we are often first to reach out to the financial advisors who partner with us.

CONFIDENT

Owned by employees who invest with you

CONSISTENT

A proven and repeatable investment process

ACCOMPLISHED

25+ years of successful money management

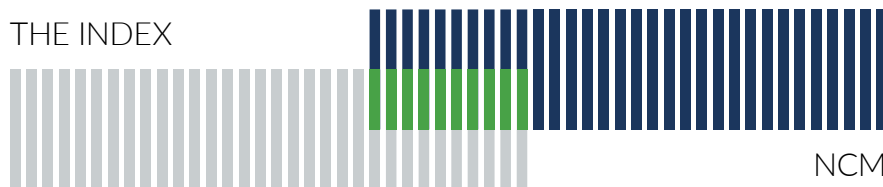
We have helped advisors guide
investors through decades of
market cycles and world events

We invest differently

Our portfolio managers invest with conviction and have a history of adding value relative to their benchmarks and their peers. NCM Investments has been recognized with numerous industry awards and accolades across multiple investment mandates.

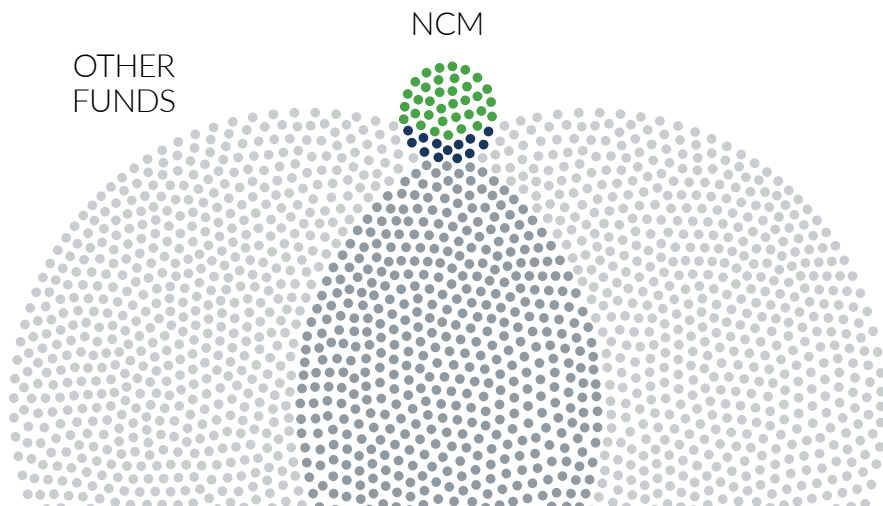
We look nothing like the index

Our funds have 84% Active Share on average. That means we only overlap the index by 16%.



We look nothing like our peers

Other funds have 387 holdings¹ and 22.4%² overlap with their peers on average. Our funds have less than 50 holdings and as little as 2.0%² overlap with our peers.



We are active managers who contrast and complement mainstream funds and ETFs

We deliver results

Our funds have consistently generated the growth, income and capital protection that keep clients happy. We are some of the best dividend investors in Canada and inventors of the industry's first flat management fee program.

Dividend Solutions	Alternative Funds ³	Core Equity	Pension Portfolios	Wealth Creation
Dividend-driven portfolios	Enhanced risk/reward potential	Pure equity building blocks	All-in-one portfolios	Blue chips of tomorrow
NCM Income Growth Class	Kipling Strategic Income Fund	NCM Core Canadian	NCM Global Income Balanced Portfolio	NCM Small Companies Class
NCM Global Income Growth Class	Kipling Global Enhanced Dividend Fund	NCM Core Global	NCM Global Equity Balanced Portfolio	
NCM Dividend Champions	Kipling Global Enhanced Growth Fund	NCM Core International		

Our solutions help you strengthen, diversify, and differentiate your portfolios

Contact us to learn more
sales@ncminvestments.com
(403) 531-2650



ncminvestments.com

NCM Asset Management Ltd.

1850-333 7th Avenue S.W., Calgary, AB T2P 2Z1 | 310-99 Yorkville Avenue, Toronto, ON M5R 3K5

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1 Based on the the largest 100 funds covered by Morningstar with full holdings data

2 NCM Income Growth Class compared to the 10 largest funds in the Canadian Equity Balanced peer group

3 The Kipling Funds are only available for sale to investors who meet the definition of "accredited investor" as set forth in National Instrument 45-106 Prospectus and Registration Exemptions.

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