



Michael Simpson

CFA

Portfolio Manager,
NCM Dividend Champions

Portfolio Manager Michael Simpson has guided billions in assets using the Dividend Champions approach during his 25-year career. He specializes in dividend-paying securities with a focus on free cash flow to sustain reliable or growing dividends. Sound balance sheets are also at the core of his investment methodology managing NCM Dividend Champions, a concentrated portfolio of some of the strongest companies in North America. Michael has been the lead manager for NCM Dividend Champions* since November 12th, 2020.

Prior to managing NCM Dividend Champions, Michael was lead manager of the Sentry Canadian Income Fund and the Sentry Growth and Income Fund, overseeing more than \$10 billion in total assets.

Michael graduated from York University and holds the Chartered Financial Analyst (CFA) designation. He is also a Fellow of the Canadian Securities Institute and has completed both the Canadian Options Course and Canadian Futures Course.

Some of Michael's accomplishments include:

- **2013 Morningstar Award**
Best risk-adjusted returns over one, three, and five years in the Canadian Dividend and Income Equity Category
- **2014 Investment Executive Fund Manager of the Year**
- **Lipper Analytics Excellence in Fund Management**
Best risk-adjusted returns over a decade for the Sentry Canadian Income Fund
- **Brendan Woods Top Gun Award**
Eight-time winner
- **FundGrade A+ Award**
Eight-time winner

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*On May 20th, 2022, the NCM Norrep Fund was renamed NCM Dividend Champions.