



# Jason Isaac

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Lead Portfolio Manager,  
NCM Global Income Growth Class



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Jason Isaac is a Portfolio Manager with more than 20 years of experience in global equities. Jason is a Portfolio Manager at Cumberland Investment Counsel Inc. ("CIC") an affiliate of NCM Asset Management Ltd. His focus is on international equities adding to the breadth of the firm's global offering and team.

Jason began his career in 1997 developing his expertise in U.S. and European equities. Over his 20+ year career, he has worked at HSBC and Scotia in banking and investment counselling. His educational and industry credentials include a Bachelor of Business Administration in Finance and Economics and the Financial Management Advisor (FMA), Chartered Financial Analyst (CFA) and Chartered Alternative Investment Analyst (CAIA) designations. Also, Jason spent three years as a Sessional Lecturer at the Haskayne School of Business at the University of Calgary, on subjects including security analysis, investments, and portfolio management theory.

Jason is the lead portfolio manager of the NCM Global Income Growth Class and a founding member of the NCM Asset Allocation team for the NCM Pension Portfolios, consisting of NCM Conservative Income Portfolio, NCM Balanced Income Portfolio and NCM Growth & Income Portfolio.